

UNITED STATES DEPARTMENT OF JUSTICE  
WASHINGTON, D.C. 20530

Form OBD-68  
(Rev 10-14-76)  
Formerly DJ-307  
for

AMENDMENT TO REGISTRATION STATEMENT

Pursuant to the Foreign Agents  
Registration Act of 1938, as amended.

ON  
No. 43-R226  
Approval Expires Oct. 31, 1981

RECEIVED  
CRIMINAL DIVISION  
DEC 23 8 31 AM '81  
INTERNAL SECURITY  
SECTION  
REGISTRATION UNIT

1. Name of Registrant Cleary, Gottlieb, Steen & Hamilton	2. Registration No. 508
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3. This amendment is filed to accomplish the following indicated purpose or purposes:

- ☐ To correct a deficiency in  
☐ Initial Statement  
☐ Supplemental Statement  
for \_\_\_\_\_  
☐ To give notice of change in an  
exhibit previously filed.
- ☐ To give a 10-day notice of a change in infor-  
mation as required by Section 2(b) of the Act.
- ☒ Other purpose (specify) To terminate regi-  
stration for one foreign principal  
and register for an additional  
foreign principal

4. If this amendment requires the filing of a document or documents, please list-

Exhibit A to Registration statement (Form OMB 67)

Exhibit B to Registration statement (Form OMB 65)

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

Banque Nationale de Paris is hereby terminated as a foreign principal in the firm's registration statement. The firm will continue to perform for BNP the non-registrable activities noted on Attachment A.

The Republic of France is added as a new foreign principal in the firm's registration statement. (See attached Exhibits A and B).

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this amendment and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief.

(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

J. Eugene Marans  
J. Eugene Marans

Daniel P. Silver  
Daniel P. Silver

Kenneth L. Bachman  
Kenneth L. Bachman

Subscribed and sworn to before me at Washington, D.C.

this 24th day of December, 1981

Sarah V. Baker  
(Notary or other officer)

My commission expires My Commission Expires August 31, 1985

DOJ

ATTACHMENT A

The firm will continue to act as legal counsel to Banque Nationale de Paris ("BNP") in connection with BNP's activities in the United States, including:

Advice and assistance relating to federal and state regulatory matters in connection with the existing and contemplated future, commercial activities of BNP and its affiliates in the United States;

Advice and assistance with respect to sale of BNP's securities in the United States;

Advice and assistance with respect to actual or threatened litigation; and

Analyzing and monitoring proposed federal and state legislation and regulations regarding the activities of foreign banking institutions in the United States.

These activities will be conducted in such a way as to be exempt from registration under Sections 3(d) and 3(g) of the Act.

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SECTION  
REGISTRATION UNIT

EXHIBIT A

TO REGISTRATION STATEMENT

Under the Foreign Agents Registration Act of 1938, as amended

Furnish this exhibit for EACH foreign principal listed in an initial statement  
and for EACH additional foreign principal acquired subsequently.

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DEC 28 8 31 AM '81  
INTERNAL SECURITY  
SECTION  
REGISTRATION UNIT  
Registration No.  
508

1. Name and address of registrant  
Cleary, Gottlieb, Steen & Hamilton  
1250 Connecticut Avenue, N.W.  
Washington, D.C. 20036

3. Name of foreign principal  
Republic of France

4. Principal address of foreign principal  
Paris, France

5. Indicate whether your foreign principal is one of the following type:

☒ Foreign government

☐ Foreign political party

☐ Foreign or ☐ domestic organization: If either, check one of the following:

☐ Partnership

☐ Committee

☐ Corporation

☐ Voluntary group

☐ Association

☐ Other (specify) \_\_\_\_\_

☐ Individual - State his nationality \_\_\_\_\_

6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant.

Ministries of Justice and of Economy and Finances.

b) Name and title of official with whom registrant deals.

Various officials in the above ministries.

7. If the foreign principal is a foreign political party, state:

a) Principal address

NOT APPLICABLE

b) Name and title of official with whom the registrant deals.

c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

NOT APPLICABLE

T-6-25-82

b) Is this foreign principal

Owned by a foreign government, foreign political party, or other foreign principal . . . . Yes ☐ No ☐

Directed by a foreign government, foreign political party, or other foreign principal. . . . Yes ☐ No ☐

Controlled by a foreign government, foreign political party, or other foreign principal . . Yes ☐ No ☐

Financed by a foreign government, foreign political party, or other foreign principal . . . Yes ☐ No ☐

Subsidized in whole by a foreign government, foreign political party, or other foreign principal . . . . . Yes ☐ No ☐

Subsidized in part by a foreign government, foreign political party, or other foreign principal . . . . . Yes ☐ No ☐

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

NOT APPLICABLE

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

NOT APPLICABLE

Date of Exhibit A December 24, 1981	Name and Title J. EUGENE MARRANS, a partner	Signature <i>J. Eugene Marrans</i>
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UNITED STATES DEPARTMENT OF JUSTICE  
Washington, D.C. 20530

EXHIBIT B

TO REGISTRATION STATEMENT  
Under the Foreign Agents Registration Act  
of 1938, as amended

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

RECEIVED  
CRIMINAL DIVISION  
DEC 1 1977  
FBI  
UNIT

Name of Registrant	Name of Foreign Principal
Cleary, Gottlieb, Steen & Hamilton	Republic of France

Check Applicable Box

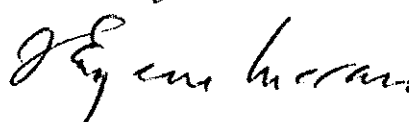
5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

See answer to question 4.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?<sup>1/</sup> Yes ☒ No ☐

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

See answer to question 4.

Date of Exhibit B	Name and Title	Signature
December 24, 1981	J. EUGENE MARANS, a Partner	

<sup>1/</sup> Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.